(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC

PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company

No 3744 /EDL-Gen

Vientiane Capital, 31 OCT 2024

REPORT

To: Director General of the Lao Securities Commission Office.
Chief Executive Officer of the Lao Securities Exchange.

Subject: Notification of Unanimous Circular Resolution of the Board of Directors.

- Pursuant to the Decision of the Lao Securities Commission on Reporting and Disclosure of Securities Issuance Companies and Listed Companies (Amended) No. 27/LSC dated 29 March 2022.
- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 008/LSX dated 27 September 2018.

EDL-Generation Public Company ("EDL-Gen" or the "Company") is honored to notify of Unanimous Circular Resolution of the Board of Directors, dated 28 October 2024, as follows:

1. Approved the Company to hold the Bondholders' Meeting(s) in Thailand to propose an amendment by increasing the Debt to Total Shareholders' Equity ratio from not exceed 2 times to not exceed 3 times at the end of 2024 onwards with respect to the Company's Bonds issued in 2018-2019 and the Bonds issued under the MTN program (Medium Term Note Program) in 2021-2022 and shall be completed within December 2024.
2. Authorized Managing Director and/or any person(s) entrusted by such person to be the authorized person to consider and take any action related to holding the Bondholders' Meeting(s) in Thailand as per details below:
   - To select, negotiate, appoint, withdraw, agree, and sign the terms and conditions of contracts, in documentation process, the engagement of financial advisor and legal advisor and/or other relevant entities and institutions necessary to complete the above transaction.
   - Disclosure and provision of information, amendments, additions, negotiations, agreements, signing, submission of applications, requests, contracts and/or other necessary and relevant documents to relevant agencies and/or government entities, legal persons, or related individuals.
   - Carry out and perform all necessary and related actions to ensure the timely completion of the transaction.

Please kindly be informed accordingly for reporting purpose

Sincerely Yours,
Acting Managing Director

Daovieng SOUNANTHALATH

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