(Translation)

**LAO PEOPLE'S DEMOCRATIC REPUBLIC**
**PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY**

EDL-Generation Public Company

No. 0515/EDL-Gen
Vientiane Capital, Date 17 March 2017

To: Secretary General of the Securities Commission Office
The CEO of the Lao Securities Exchange

Re: Notification of the Important Resolutions of the Ordinary Board of Director's Meeting No. 1/2017.

- Pursuant to the Regulation re: Reporting and Disclosure of Information No. 007/LSCO dated 03 April 2014.
- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 22/LSX dated 07 January 2011.

EDL-Generation Public Company (the "Company") would like to notify the important resolutions of the Ordinary Board of Directors meeting No. 1/2017 dated 17 March 2017 as follows:

1. Approved the report on the business operating result of the company for the year 2016, the financial statement of the company for the year 2016 which were audited by independent auditor and this matter shall be proposed to the Annual General Shareholders' Meeting for the year 2016 for further consideration.

2. Approved the dividend payment from the business operating result of the company for the last 6-month-period of 2016 (01/07/2016-31/12/2016) after deducting legal reserve fund, to the shareholders whose names appear in the shareholder register book on the closing date of the shareholder register book to determine the rights of shareholders to receive dividend on **12/04/2017** at the rate **160** Kip per share, at the total of dividend to be paid of **268.69** Billion Kip and the dividend payment shall be made **28/04/2017** and this matter shall be proposed to the Annual General Shareholders' Meeting for the year 2016 for further consideration.

3. Determined the date of the Annual General Shareholders' Meeting for the year 2016 according to the agenda as follows:

Agenda 1. Result of Resolutions of previous Annual General Shareholders' Meeting.
Agenda 2. To consider and adopt the Minutes of Extraordinary General Shareholders' Meeting No.1/2016, held on 12/08/2016.
Agenda 3. To consider and adopt the financial statements of the company for the first 6-

month-period of the year 2016 (01/01/2016 - 30/06/2016) and the dividend payment form business operationg result for the first 6-month-period of the year 2016.

Agenda 4. To consider and adopt the report on the business operating result of the company for the year 2016, the financial statements of the company for the year 2016 and the business plan of the company for the year 2017.

Agenda 5. To consider and approve the dividend payment from the business operating result for the last 6-month-period of the year 2016 (1/07/2016-31/12/2016).

Agenda 6. To consider and approve the appointment of the independent auditor and the determination of the remuneration of the independent auditor for the year 2017.

Agenda 7. To consider and approve purchase of the asset of Nam San 3A hydropower project and Nam San 3B hydropower project.

4. Approved on the purchase of asset in Nam San 3A hydropower project with an installed capacity of 69 MW, the Company will be responsible in cash payment for equity injection with an approximately not exceeding amount of USD 64,763,158 and for Nam San 3B with an installed capacity of 45 MW, the Company will be responsible in cash payment for equity with an approximately not exceeding amount of USD 42,236,842. The total equity injection is not exceeding with an approximately of USD 107,000,000. Furthermore, the Company will be responsible for the interest payment and the repayment accordance with loan agreement of each project.

And propose to the Annual General Shareholders' Meeting authorize to Board of Directors and/or any person entrusted by such person shall be authorized to contact, negotiation, determine conditions, values and relevant details, amend, add, agree, execute, sign, deliver documents and/or agreement relating to the aforementioned joint venture and/or any person relevant to the said joint venture, including without limitation, the project transfer agreement, including without limitation, disclose any relevant information, contact, make statement or provide information to the relevant governmental authorities and/or entities, the Lao Securities Commission Office, and the Lao Security Exchange, and to prepare, amend, add and/or change any relevant information to be disclosed, as well as to take any other actions necessary and relevant to the transaction until completion, including to have the power to appoint and/or remove any substitute to take the foregoing actions; and this matter shall be proposed to the Annual General Shareholders' Meeting for the year 2016 for further consideration.

Please be informed accordingly for reporting purpose.

Sincerery Yours,
Vice Chairman of Board of Directors
-signature-
Bounoum SYVANPHENG

Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Lao PDR.
P.O BOX 2392, Tel: (856-21) 316142,Fax:(856-21)316141. E-mail: edlgenhq@edlgen.com.la, www.edlgen.com.la